

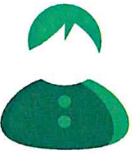
PLANNED GIVING AT A GLANCE FOR DONORS

What is a planned gift?



A planned gift is a gift that requires forethought. It comes from assets or from a will or estate. Many donors work with a professional to help them with a planned gift. Some donors make gifts during their lifetime to causes they care about. Many find that making a gift in their will (or a bequest) is the easiest way to support the Catholic community in the future. The goal of planned giving is to help you plan your estate and charitable giving in a way that benefits you, your family, and the causes you care about.

Who can make a planned gift?



Anyone can create a Catholic legacy for causes they care about. The Catholic Foundation works with donors of all levels. You do not have to be wealthy to make a gift in your will. We are also blessed to work with donors who have greater assets, but who still want their legacy professionally managed. Lastly, we help Catholic philanthropists interested in making a substantial planned gifts.

Why consider planned giving?



We understand and respect your desire to give back to the Church and provide a legacy of faith for future generations. You can support the future of the Catholic Church by making your plans now to benefit your parish and the Catholic community.

Planned gifts can also help you achieve your financial goals by providing tax benefits and the potential for returned income. Many gifts can benefit your children by providing tax and financial benefits.

How can I give?



The easiest way to make a planned gift is through a gift in your will. Go to cfngalegacy.org to use the online will planning tool. There is also a wills guide with bequest language which can save you time and money. Please contact our staff to guide you through the process. Our planned giving services are always free of charge.

What can I give?



Other ways to make a planned gift include:

- Create an endowment fund now using cash, securities or other assets
- Create an endowment fund now and complete it with a planned gift in your will
- Add to an existing endowment fund, with a planned gift in your will

Contact the Catholic Foundation of North Georgia for more information on planned giving at 404.497.9440 or info@cfnga.org.

www.cfnga.org

Donor Giving Societies

Through our Giving Societies, the Foundation recognizes and honors Catholics who have given or pledged lasting gifts to the Catholic community.

The Founders Society



The Founders Society includes:

- Donors who contributed to create the Catholic Foundation of North Georgia
- Donors who give at least \$5,000 over time to the Catholic Foundation Endowment Fund



The Deo Gratias Society

The Deo Gratias Society includes:

- Donors who have made a planned gift in their will or estate plan to:



the Catholic Foundation

any fund held at the Foundation

a Parish

a Catholic School

a Catholic organization or ministry

The Archdiocese of Atlanta

- Donors who have given \$5,000 or more over time to an existing fund
- Donors who have created a new fund



DEO GRATIAS

Thanks be to God

If your charitable plans include a gift that will benefit our Catholic community, please let us know so that we can include you in our Giving Societies.